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DOCKETS OST-97-3017 & 3113 - 27



U.S. Department of
Transportation

Office of the Secretary
of Transportation

DEPT. OF TRANSPORTATION

02 SEP 27 AM 9:10

400 Seventh St., S.W.
Washington, D.C. 20590

Ms. Susan B. Jollie
Counsel for Sky King, Inc.
The Law Office of Susan B. Jollie
7503 Walton Lane
Annandale, Virginia 22003

September 5, 2002

Dear Ms. Jollie:

On August 26, 2002, you filed updated fitness information for Sky King, Inc. I have completed my initial review of this information and find that additional and/or clarifying information is needed in order for the Department to reach a conclusion regarding Sky King's fitness.

Therefore, I ask you to provide us with the following information:

1. Independent third-party verification of all funds currently on deposit in Sky King's name.
2. Evidence that Sky King will have available to it either loans or other outside financial support to cover its current working capital deficit of \$895,385, as well as any remaining pre-operating expenses. Independent third-party verification of these resources must be included. (I note that, in the past, Mr. Lukenbill has pledged his support to Sky King and provided a personnel net worth statement and third-party verification of assets shown as evidence of his ability to provide this support. However, this information is out-of-date and, therefore, if Mr. Lukenbill submits a new commitment of financial support, this commitment must be accompanied by a current personnel net worth statement and related third-party verification.)
3. Verification of the long-term contracts Sky King has with various sports teams for the twelve-month period beginning October 1, 2002. This verification should include the number of flights to be conducted under each contract and the revenues due Sky King for each such flight.
4. Sky King last provided an update on its FAA compliance history (accidents, incidents, and/or enforcement actions) in February 2001. Therefore, provide a summary of any accidents or incidents that have occurred since then, as well as detailed information on any open FAA enforcement actions involving Sky King's certificate or any of Sky King's key personnel.

5. Information summarizing all outstanding judgments or pending legal actions against Sky King, its owner, or any of its key personnel.

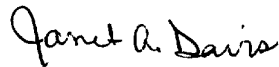
6. The following certification for the information provided pursuant to this Information Request, as well as for Sky King's February 22 and July 31, 2001, and August 26, 2002, filings:

The contents of this application and the attached exhibit(s) are true and correct to the best of my knowledge and belief. Pursuant to Title 18 United States Code Section 1001, I [*the individual signing the application, who shall be a principal owner, senior officer, or internal counsel of the applicant*], in my individual capacity and as the authorized representative of the applicant, have not in any manner knowingly and willfully falsified, concealed or failed to disclose any material fact or made any false, fictitious, or fraudulent statement or knowingly used any documents which contain such statements in connection with the preparation, filing or prosecution of the application. I understand that an individual who is found to have violated the provisions of 18 U.S.C. section 1001 shall be fined or imprisoned not more than five years, or both.

Please provide the information requested within 14 days of the date of this letter.

If you have any questions regarding this request, you may contact me at (202)-366-9721.

Sincerely,



Janet A. Davis

Senior Analyst

Air Carrier Fitness Division

cc: Gregg Lukenbill
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