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CORRESPONDENCE



DEPT. OF TRANSPORTATION
DOCKETS

February 2, 2004

2004 FEB -3 A 9: 06

Dennis J. DeVany
Chief, Essential Air Service Division
Office of Aviation Analysis, X-53
Department of Transportation
400 Seventh Street, S.W.
Washington, D.C. 20590

RE Docket Number 11348

Dear Mr. DeVany:

Please accept the following letter in reference to the status of the Air Midwest/US Airways code-share relationship in the Athens-Charlotte market. As the attached letter demonstrates, Air Midwest continues to enjoy the code-share relationship with US Airways in the Athens market.

If you have any questions, please do not hesitate to contact me.

Sincerely,

MESA AIR GROUP, INC.

A handwritten signature in cursive script that reads "Brian S. Gillman".

Brian S. Gillman
Vice President & General Counsel

Encl.



602-685-4000
fax: 602-685-4350
410 North 44th Street
Suite 700
Phoenix, Arizona 85008
www.mesa-air.com



February 2, 2003

VIA FACSIMILE (703) 872-6929

N. Bruce Ashby
 President, Express Division
 US Airways, Inc.
 2345 Crystal Drive
 Arlington, VA 22227

RE: Service Agreement between US Airways, Inc. ("US Airways") and
 Air Midwest, Inc. ("Air Midwest") dated as of May 14, 2003 (the
 "Service Agreement")

Dear Bruce:

This letter will confirm that Air Midwest shall continue to be the sole and exclusive air carrier authorized by US Airways to provide air transportation services as US Airways Express under the Service Agreement in the below-mentioned city pairs. This authorization shall continue until October 15, 2006, unless otherwise extended, and shall contain no operating limitations or restrictions other than as otherwise set forth in the Service Agreement.

City Pair

Charlotte, NC	Athens, GA
	Lewisburg, WV

If acceptable to US Airways, please execute the consent and return via facsimile to my attention as soon as possible. If you have any questions, I can be reached at (602) 685-4051 and via facsimile at (602) 685-4352. Thank you.

Sincerely,

MESA AIR GROUP, INC.

Brian S. Gillman

Brian S. Gillman
 Vice President & General Counsel

ACCEPTED & AGREED TO:

N. Bruce Ashby
 N. Bruce Ashby
 President, Express Division



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