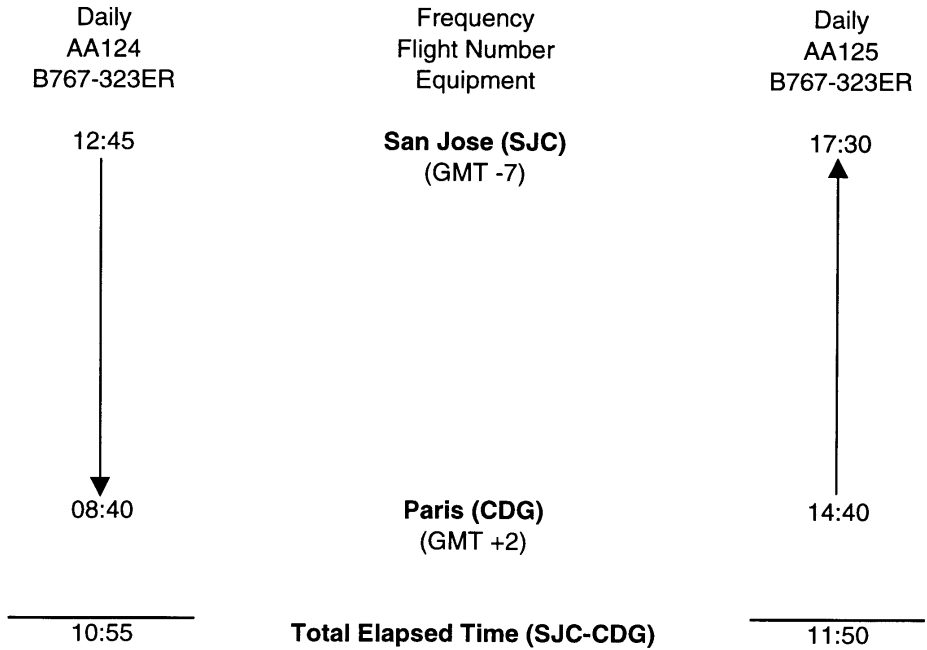


American's Proposed San Jose - Paris (CDG) Service



American's Proposed San Jose - Paris (CDG) Service Summer Schedule



Source: Company records.

American's Proposed San Jose - Paris (CDG) Service

Annual Operating Statistics

Aircraft	B767-323ER
Departures	730
Segment Miles	5,585
Plane Miles	4,077,050
ASMs (000)	831,718
Fuel Burn (Gallons/Hour)	1,582
Fuel Consumption (000 Gals.)	13,137

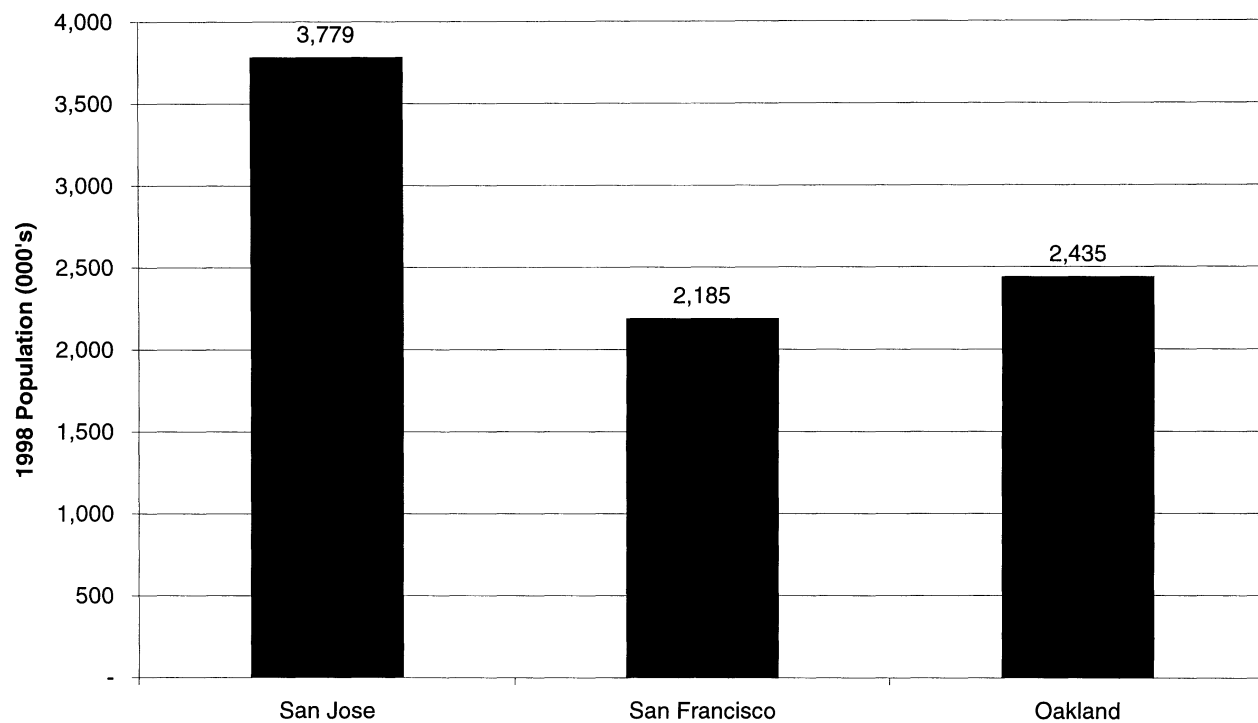
Seating Configuration ^{1/} B767-323ER

First Class	13
Business Class	30
<u>Economy Class</u>	<u>161</u>
Total	204

^{1/} Current configuration. Excludes crew rest seats.

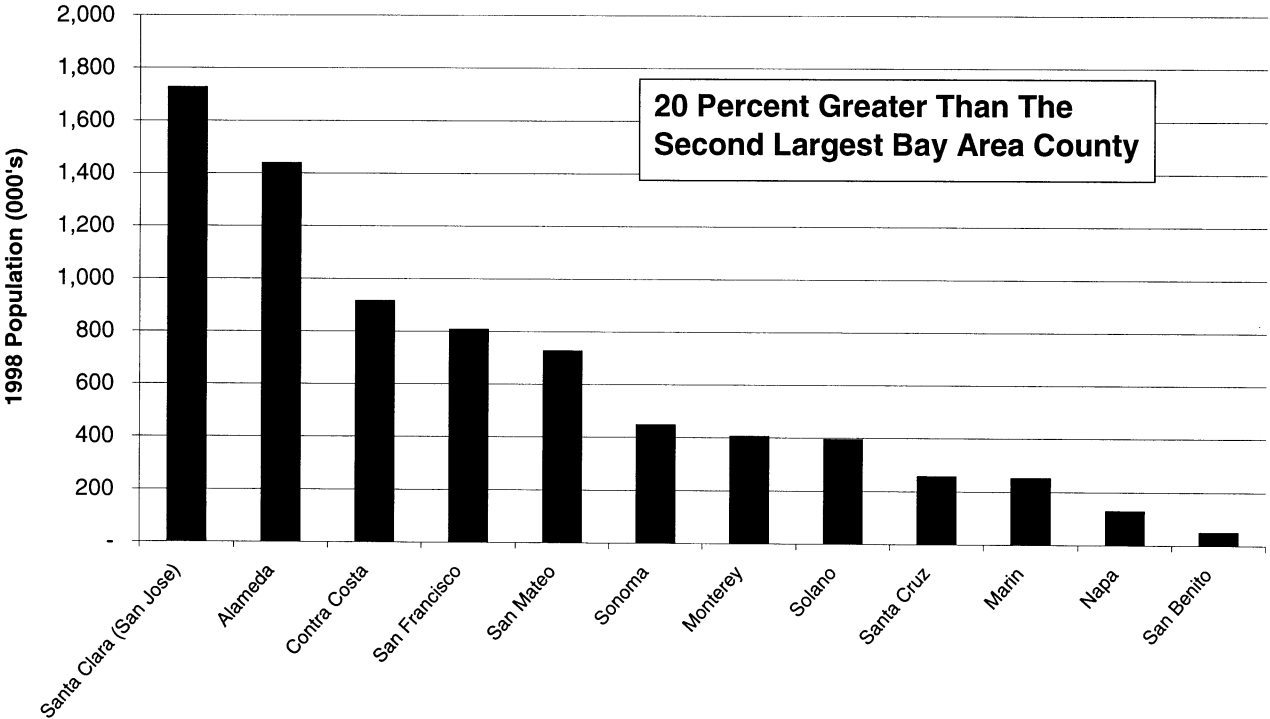
Source: Company records.

45 Percent Of The Bay Area's Population Lives In The San Jose Service Area



Source: U.S. DOT, Origin-Destination Passenger Survey from Data Base Products, Calendar year 1999.

Santa Clara (San Jose) County Has The Largest Population Of Any County In The Bay Area



Source: Sales Marketing Management, Survey of Buying Power, September 1999.

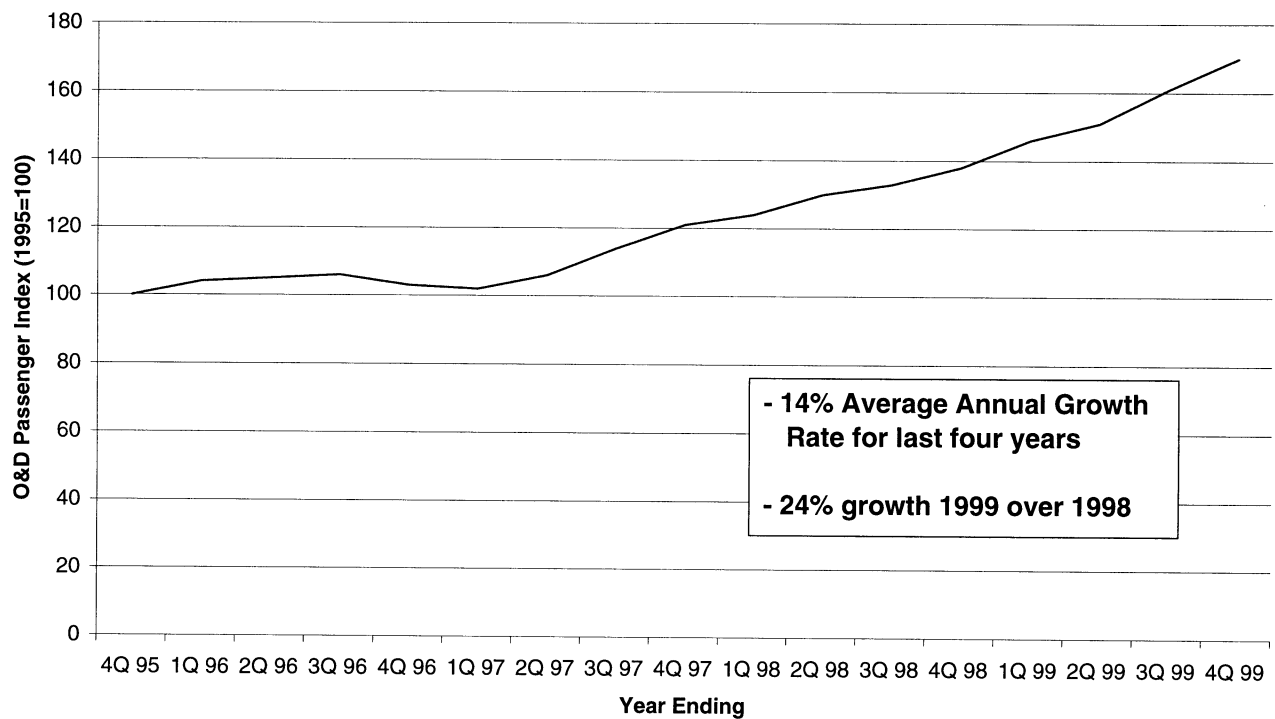
**San Jose Captures 29 Percent Of The Total Bay Area Traffic
 In Domestic Markets Where It Has Nonstop Service**

San Jose Domestic Nonstop Market ^{1/}	O&D Passengers			Percent San Jose of SFO	Percent San Jose of Bay Area
	San Jose	San Francisco	Total Bay Area		
Los Angeles	1,154,510	1,657,980	4,253,640	69.6%	27.1%
San Diego	816,580	1,009,960	2,500,570	80.9%	32.7%
Seattle/Tacoma	637,820	867,300	2,167,530	73.5%	29.4%
Orange County	879,930	555,660	2,142,850	158.4%	41.1%
Las Vegas	665,050	759,520	1,973,560	87.6%	33.7%
Burbank	468,930	501,590	1,801,720	93.5%	26.0%
Phoenix	452,010	592,230	1,418,990	76.3%	31.9%
Portland	530,170	462,280	1,407,530	114.7%	37.7%
New York (JFK)	96,800	1,243,370	1,345,590	7.8%	7.2%
Ontario	362,150	214,150	1,182,860	169.1%	30.6%
Chicago (ORD)	227,900	802,200	1,138,240	28.4%	20.0%
Denver	219,380	716,600	1,053,220	30.6%	20.8%
Boston	210,700	735,090	969,560	28.7%	21.7%
Dallas/Ft. Worth	243,560	371,780	744,960	65.5%	32.7%
Salt Lake City	151,320	279,940	660,030	54.1%	22.9%
Atlanta	120,490	454,030	606,920	26.5%	19.9%
Reno	255,270	123,550	566,000	206.6%	45.1%
Washington, D.C. (IAD)	94,490	448,760	559,400	21.1%	16.9%
Minneapolis/St. Paul	79,100	438,660	533,060	18.0%	14.8%
Houston (IAH)	92,530	309,380	430,580	29.9%	21.5%
Austin	212,630	108,440	358,900	196.1%	59.2%
St. Louis	65,520	179,050	285,890	36.6%	22.9%
Boise	49,700	100,100	193,320	49.7%	25.7%
Total	8,086,540	12,931,620	28,294,920	62.5%	28.6%

^{1/} Domestic market with year-round nonstop service during calendar year 1999.

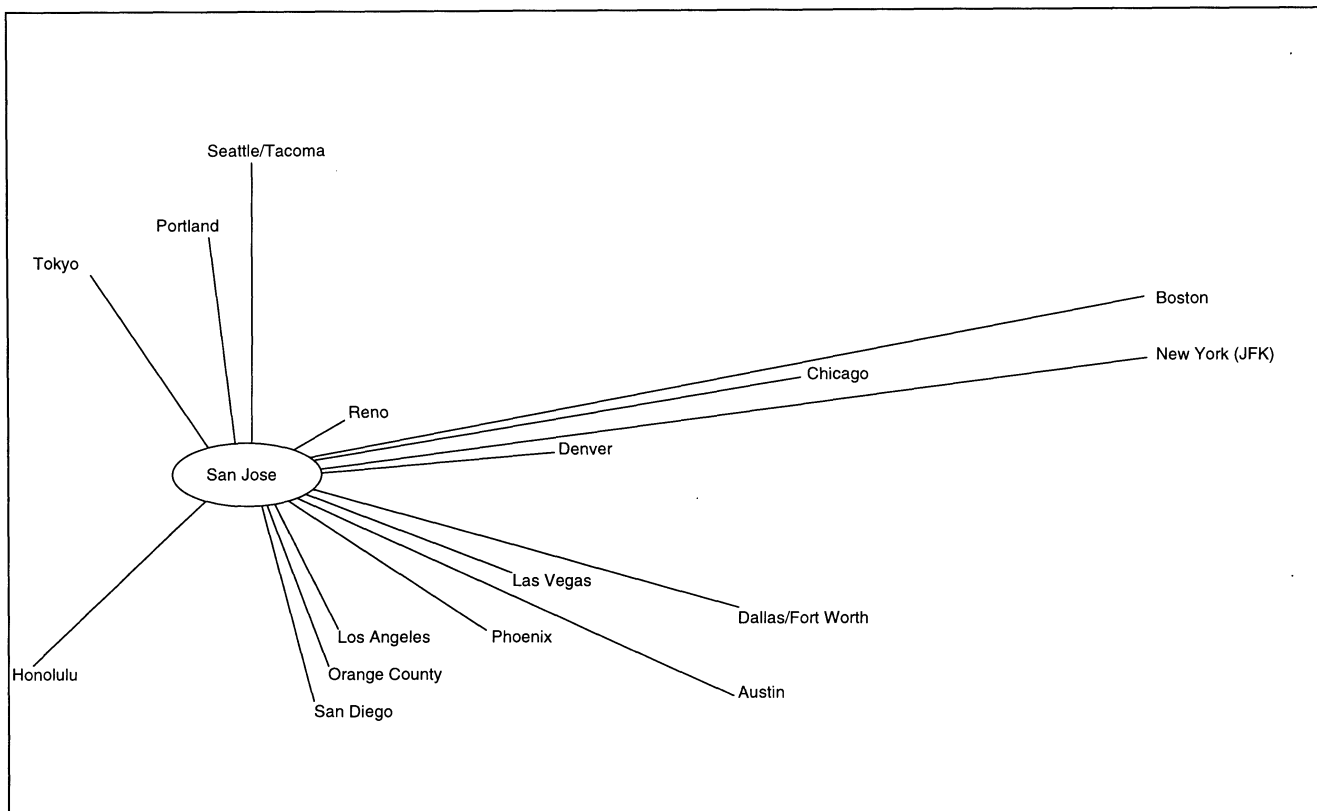
Source: U.S. DOT, Origin-Destination Passenger Survey and T-100 statistics from Data Base Products, Calendar year 1999.

The San Jose - Europe Market Is Booming



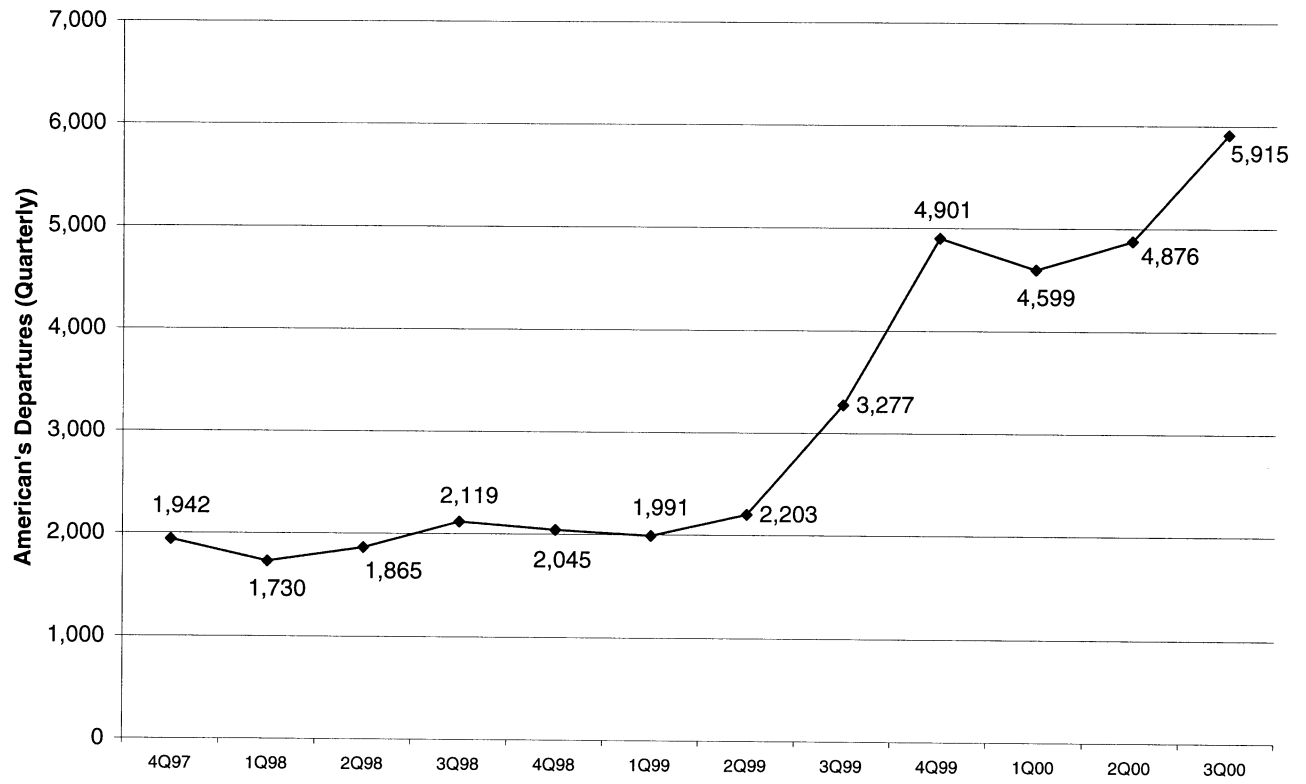
Source: U.S. DOT, Origin-Destination Passenger Survey from Data Base Products, year ending 4Q 1995 - 4Q 1999.

American's Current Service At San Jose



Source: OAG, August 2000.

American Is Aggressively Building Up Its Services At San Jose



Source: OAG,
October 1997 - October 2000
as of July 20, 2000.

American Is Aggressively Building Up Its Services At San Jose

1997	1998				1999				2000		
4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
1,942	1,730	1,865	2,119	2,045	1,991	2,203	3,277	4,901	4,599	4,876	5,915

**American's
Compound Annual Growth Rate
At San Jose**

49.9%

Source: OAG,
October 1997 - October 2000
as of July 20, 2000.

**American Will Enjoy Strong Support From San Jose-Based Corporations
For Its Proposed San Jose - Paris Service**

Number of top 40 San Jose corporate accounts <u>1/</u> with an American corporate travel program	35
Percentage of San Jose - Paris O&D corporate traffic generated by these 35 accounts	74

1/ San Jose corporations with ARC identification numbers, ranked by
MIDT bookings for all airlines.

**American Will Provide Single Connection Online Service
Between Paris And 9 Points Behind San Jose**

Denver, CO
Las Vegas, NV
Los Angeles, CA
Orange County, CA
Phoenix, AZ 1/
Portland, OR 1/
Reno, NV 1/
San Diego, CA
Seattle/Tacoma, WA

1/ Connects in one direction.

**American's Proposed San Jose - Paris Service
 Outbound Online Connections At San Jose**

Departs	Frequency	From City	AA Flight Number	Arrives San Jose	Departs San Jose	Arrives Paris	Equip
0742	1 2 3 4 5 6 .	LAX Los Angeles, CA	2764	0848			738
0830	1 2 3 4 5 6 7	SNA Orange County, CA	2818	0940			M90
0750	1 2 3 4 5 6 7	SEA Seattle/Tacoma, WA	2890	0954			M80
0950	1 2 3 4 5 6 7	LAX Los Angeles, CA	2762	1056			M80
0859	1 2 3 4 5 6 7	PHX Phoenix, AZ	2899	1058			M80
1002	1 2 3 4 5 6 7	SNA Orange County, CA	2820	1115			M90
1017	1 2 3 4 5 6 7	LAS Las Vegas, NV	129	1139			M80
1055	1 2 3 4 5 6 7	RNO Reno, NV	2859	1148			M80
1046	1 2 3 4 5 6 7	SAN San Diego, CA	2796	1205			M80
1030	1 2 3 4 5 6 7	DEN Denver, CO	2846	1212			M80
					1245	0840+1	

**American's Proposed Paris - San Jose Service
 Inbound Online Connections At San Jose**

Departs Paris	Arrives San Jose	Departs San Jose	Frequency	AA Flight Number	To City	Arrives	Equip
1440	1730						
		↓					
		1900	1 2 3 4 5 . 7	2788	DEN Denver, CO	2231	M80
		1935	1 2 3 4 5 6 7	2769	SAN San Diego, CA	2059	M80
		1940	1 2 3 4 5 6 7	2853	LAS Las Vegas, NV	2100	M80
		1945	1 2 3 4 5 6 7	2787	LAX Los Angeles, CA	2105	M80
		1945	1 2 3 4 5 6 7	2815	SNA Orange County, CA	2104	M90
		2000	1 2 3 4 5 6 7	2886	PDX Portland, OR	2142	M80
		2030	1 2 3 4 5 6 7	2746	SEA Seattle/Tacoma, WA	2232	M80

Source: American Airlines schedules.
 Effective August 15, 2000.

American's Record In The San Jose - Tokyo Market Shows That San Jose Can Successfully Support International Service

American's San Jose - Tokyo Service

<u>Year</u>	<u>Annual Load Factor</u>
1997	77%
1998 ^{1/}	68%
1999	70%

^{1/} American added Chicago - Tokyo and Dallas/Fort Worth - Osaka service in 1998.

San Jose Has Sustained Healthy Tokyo Load Factors Even With Robust Competition At San Francisco

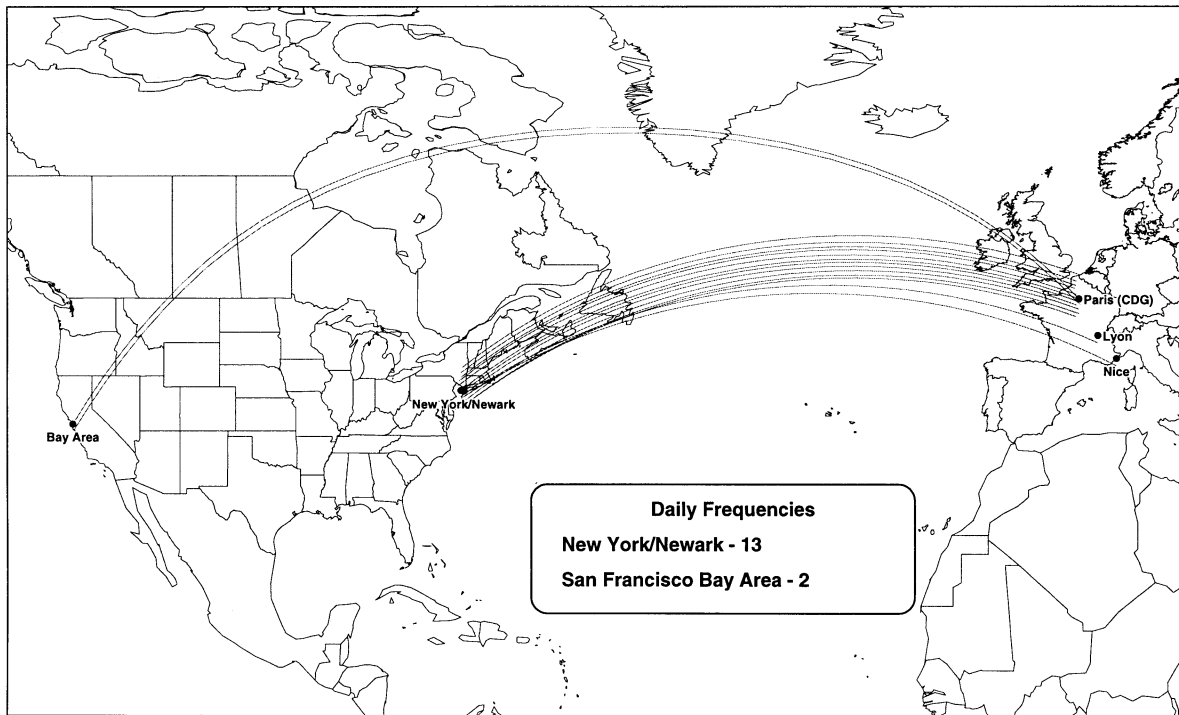
Competing San Francisco - Tokyo Service

Carrier	Average Daily Frequency
JAL	1.2
ANA	0.6
Northwest	1.0
United	2.0

The San Francisco - Paris market would offer substantially fewer competing frequencies and carriers than the San Francisco - Tokyo market.

Even Aggregating San Jose With San Francisco, The Bay Area - France Market Is Grossly Underserved Versus The New York/Newark - France Market

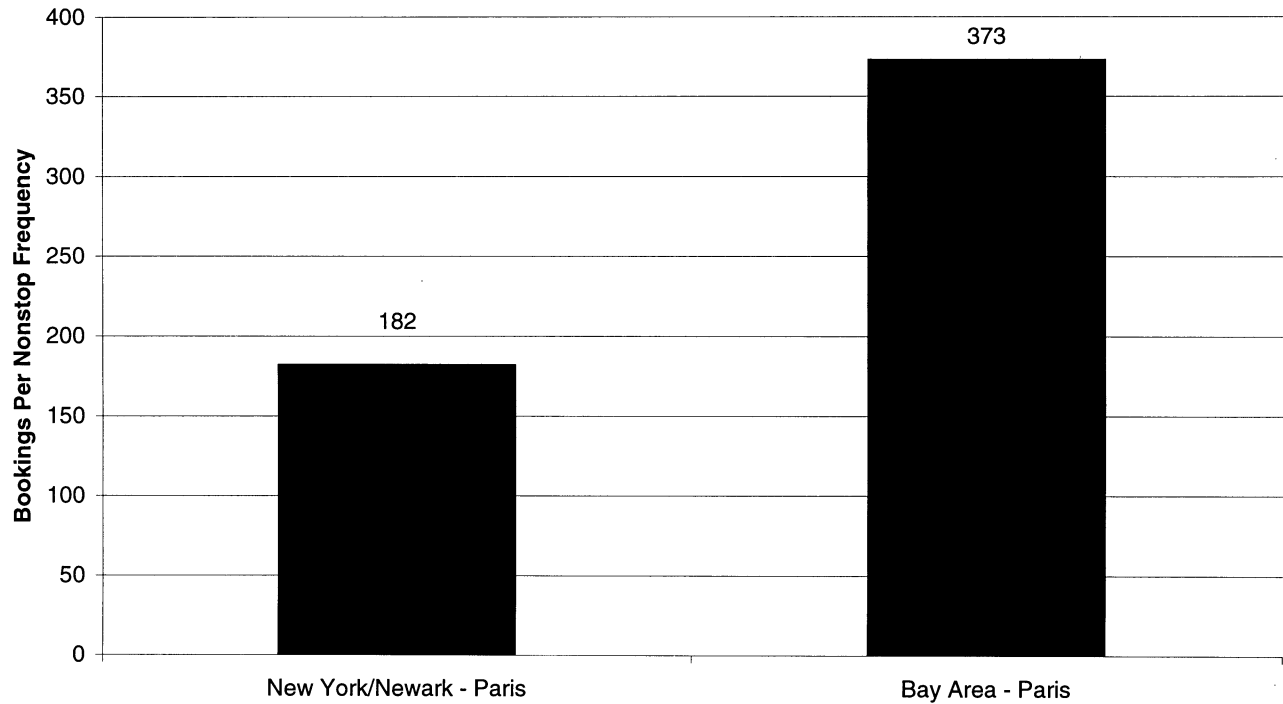
The Bay Area - France Market Is Almost One-Third ¹/₃ The Size Of The New York/Newark - France Market But Has Less Than One-Sixth The Number Of Daily Frequencies



¹/₃ San Jose - France O&D traffic - 351,860
New York/Newark - France O&D traffic - 1,149,012.

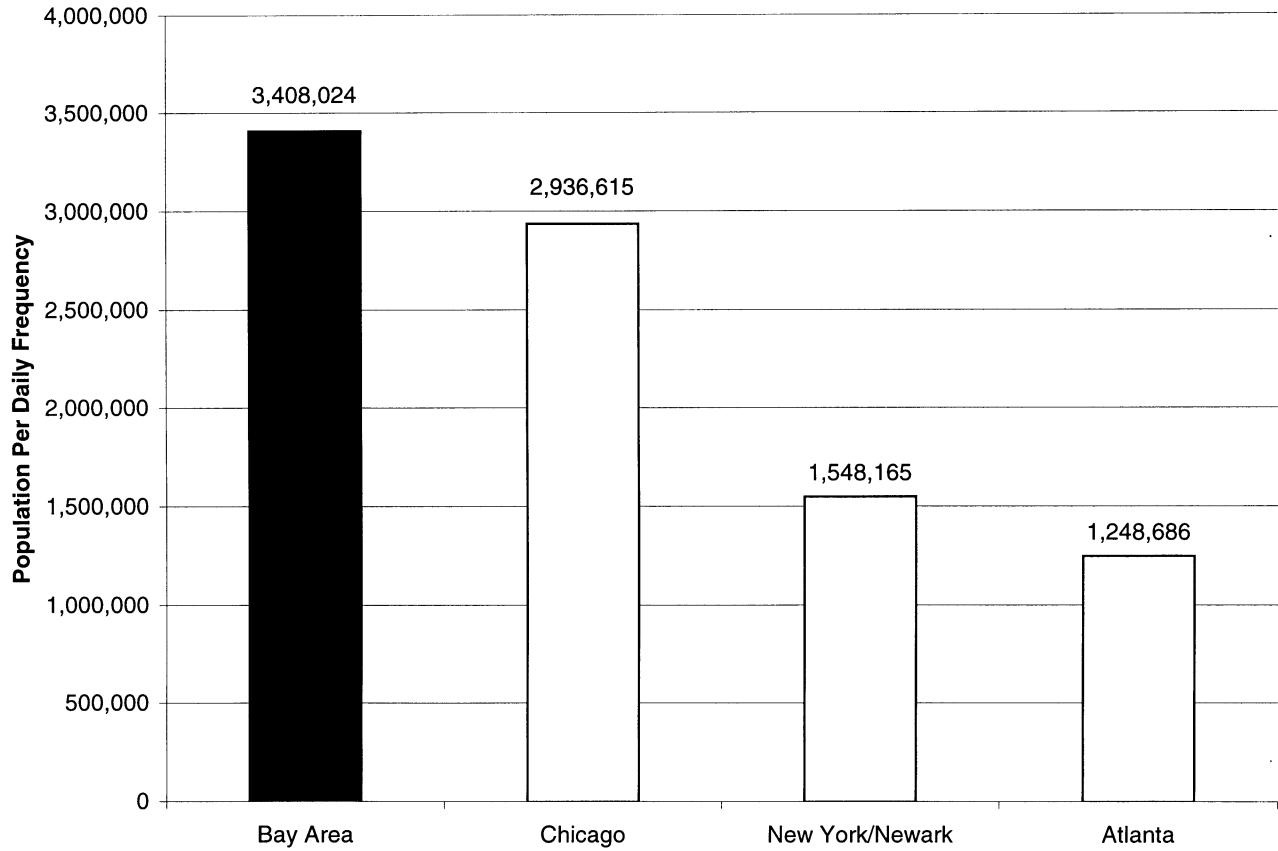
Source: OAG, August 2000;
MIDT Interline Connections, year ending May 2000.

**The Bay Area - Paris Market Would Have Far Greater Demand Per Frequency
Than Would The New York/Newark - Paris Market If United's And Delta's
New York Applications Were Granted**



Source: OAG, August 2000;
MIDT Interline Connections, Year ending May 2000.

**The Bay Area Suffers From A Comparative Lack of U.S. - France Nonstop Service
When Compared To Other Large U.S. Metropolitan Areas**



Source: OAG, November 2000
As of July 20, 2000;
<http://www.census.gov>, 1999 population estimates.

**The Bay Area Suffers From A Comparative
Lack Of U.S. - France Nonstop Service When Compared
To Other Large U.S. Metropolitan Areas**

Metro Area	1999 Population Estimates	Daily Frequencies	Population Per Daily Frequency
Bay Area	6,816,047	2	3,408,024
Chicago	8,809,846	3	2,936,615
New York/Newark	20,126,150	13	1,548,165
Atlanta	3,746,059	3	1,248,686

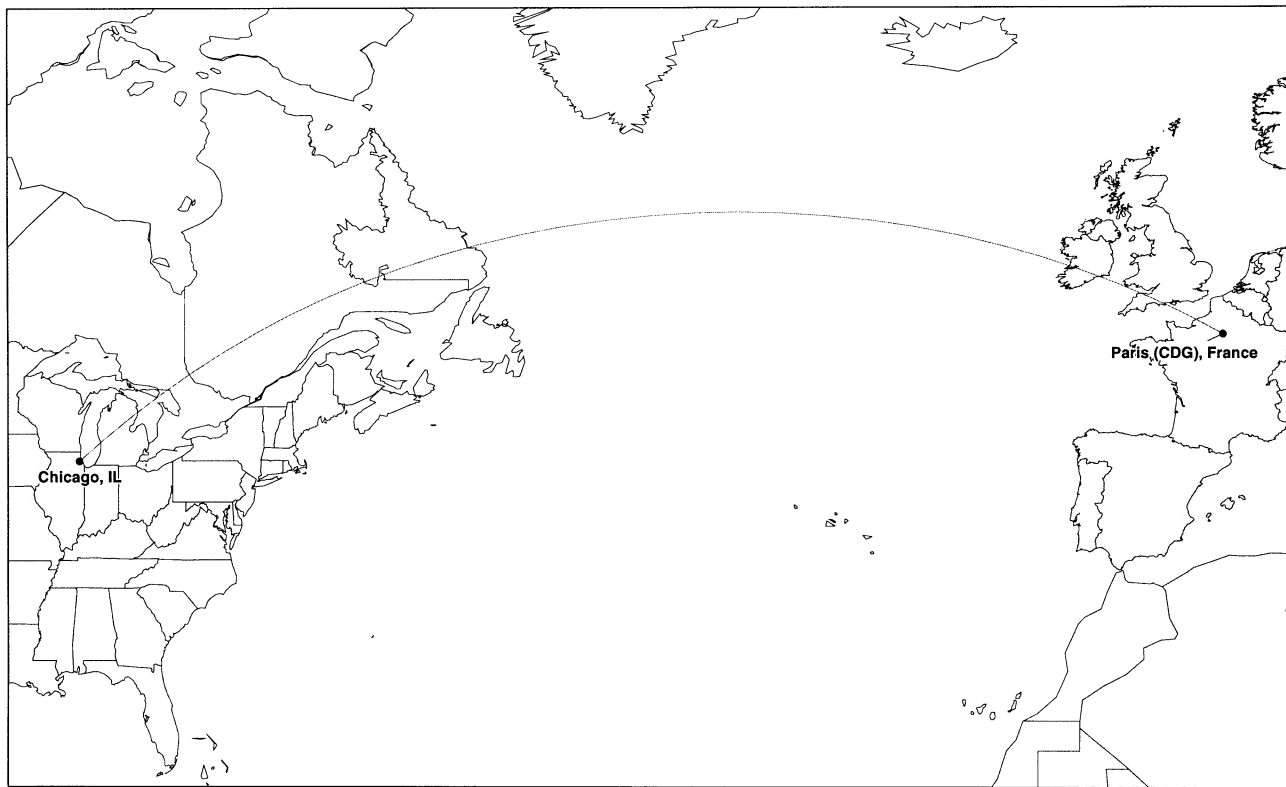
Source: OAG, November 2000
as of July 20, 2000;
<http://www.census.gov>, 1999 population estimates.

As The Third Largest U.S. - Paris Origin and Destination Market, The Bay Area Is The Most Underserved Large U.S. - Paris Market

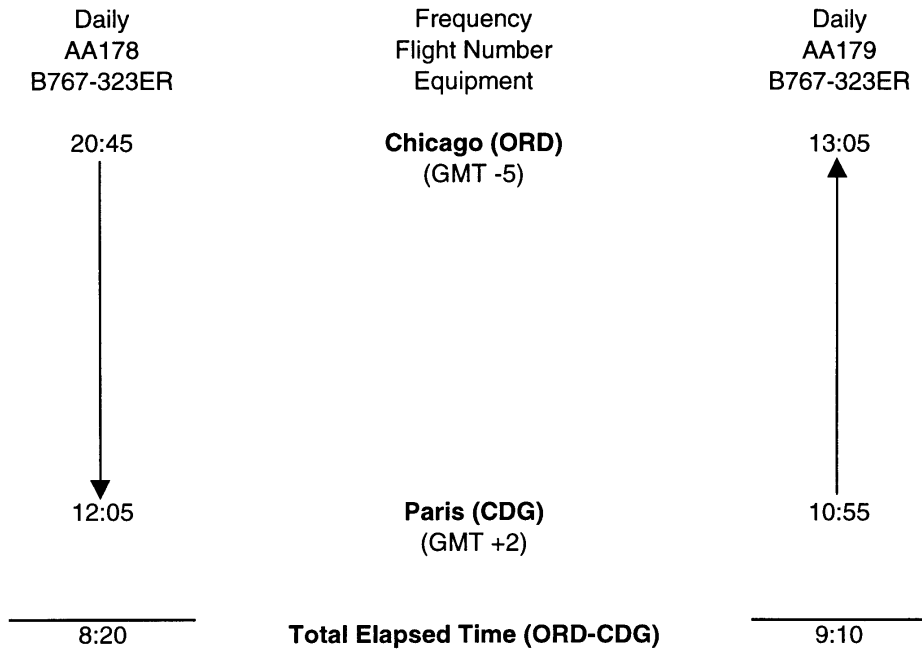
Rank	City Pair	O&D Passengers	Percent Share	Nonstop Weekly Frequency	Passengers Per Frequency
1	New York/Newark - Paris	864,444	24.9%	77	216
2	Los Angeles - Paris	310,550	8.9%	27	221
3	Bay Area - Paris	271,805	7.8%	14	373
4	Washington (IAD) - Paris	197,216	5.7%	26	146
5	Miami - Paris	195,830	5.6%	18	209
6	Chicago - Paris	191,023	5.5%	21	175
7	Boston - Paris	185,321	5.3%	19	188
8	Houston - Paris	87,177	2.5%	14	120
9	Atlanta - Paris	82,227	2.4%	21	75
10	Philadelphia - Paris	76,091	2.2%	14	105
11	Dallas/Ft. Worth - Paris	57,679	1.7%	7	158
12	Detroit - Paris	57,213	1.6%	7	157
13	Orlando - Paris	52,857	1.5%	0	N/A
14	Seattle/Tacoma - Paris	46,391	1.3%	0	N/A
15	Denver - Paris	38,013	1.1%	0	N/A
16	Las Vegas - Paris	36,842	1.1%	0	N/A
17	San Diego - Paris	36,285	1.0%	0	N/A
18	New Orleans - Paris	34,261	1.0%	0	N/A
19	Minneapolis/St. Paul - Paris	33,154	1.0%	0	N/A
20	Cincinnati - Paris	30,277	0.9%	14	42
21	Phoenix - Paris	27,874	0.8%	0	N/A
22	Pittsburgh - Paris	24,845	0.7%	7	68
23	St. Louis - Paris	24,338	0.7%	7	67
24	Tampa - Paris	21,597	0.6%	0	N/A
25	Raleigh/Durham - Paris	19,360	0.6%	0	N/A
	Other	435,333	12.5%	7	1,196
	Total	3,477,240	100.0%		

Source: MIDT Interline Connections,
 Year ending May 2000;
 OAG, November 2000
 as of July 20, 2000.

American's Proposed Chicago - Paris (CDG) Service



American's Proposed Chicago - Paris (CDG) Service Summer Schedule



American's Proposed Chicago - Paris (CDG) Service

Annual Operating Statistics

Aircraft	B767-323ER
Departures	730
Segment Miles	4,153
Plane Miles	3,031,690
ASMs (000)	618,465
Fuel Burn (Gallons/Hour)	1,582
Fuel Consumption (000 Gals.)	10,105

Seating Configuration ^{1/} B767-323ER

First Class	13
Business Class	30
<u>Economy Class</u>	<u>161</u>
Total	204

^{1/} Current configuration. Excludes crew rest seats.

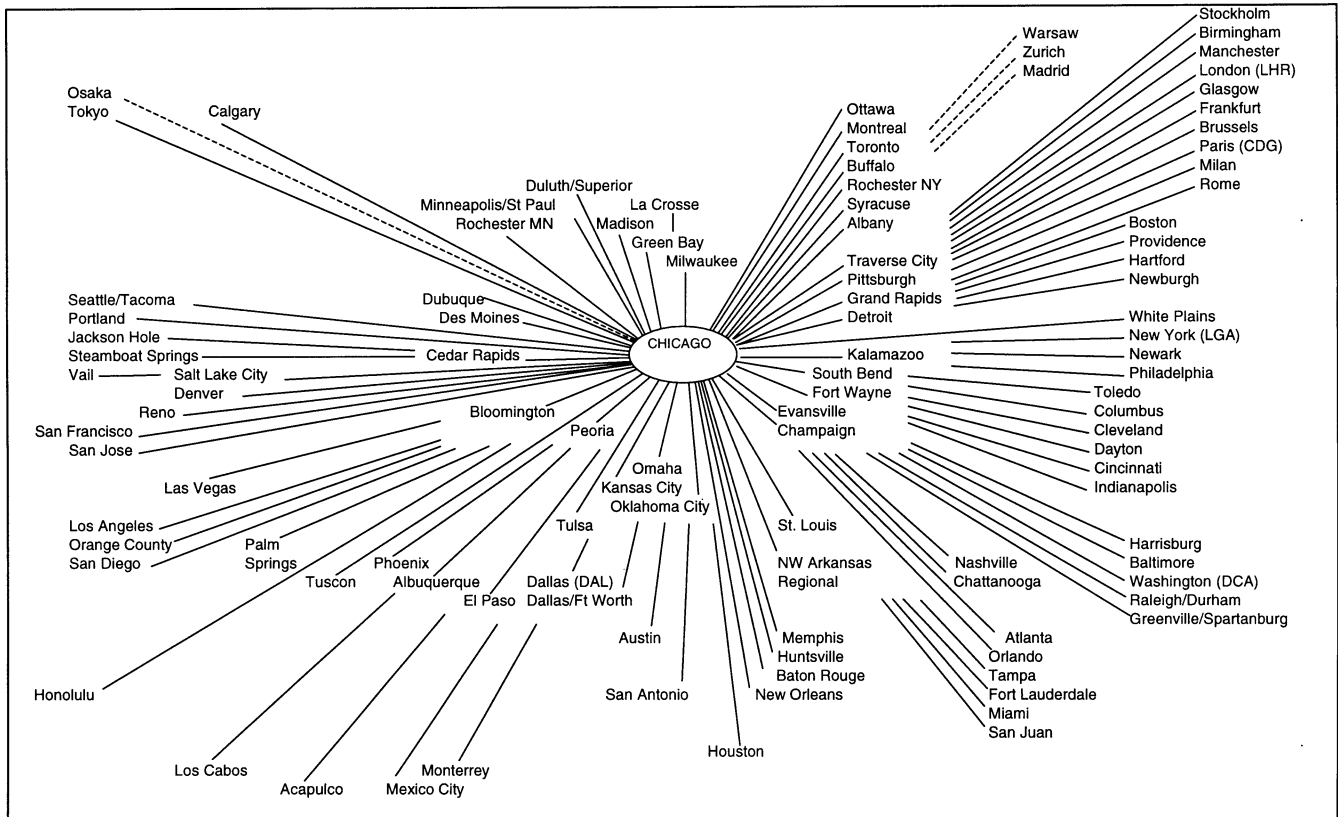
Source: Company records.

**American Has Sustained Very High Load Factors
On Its Existing Chicago - Paris Service**

Year	Passenger Load Factor
1997	78.3%
1998	79.5%
1999	75.4%
2000 <u>1/</u>	77.6%
Average Load Factor	77.7%

1/ January - June 2000.

American's Current Service At Chicago



Solid lines represent American/American Eagle year-round and seasonal services.
Dashed lines represent codeshare services.

Source: OAG, August 2000.